



DCM SHRIRAM

BSE Limited Phiroze JeeJeeBhoy Towers, Dalal Street, <u>Mumbai - 400 001</u>	National Stock Exchange of India Ltd., “Exchange Plaza”, 5 th Floor, Plot No. C-1, G Block, Bandra-Kurla Complex, Bandra (E) <u>Mumbai – 400 051</u>
SCRIP CODE : 523367	SCRIP CODE : DCMSHRIRAM

Kind Attn : Department of Corporate Communications/Head – Listing Department
Sub : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Unlisted Non-Convertible Debentures

Dear Sir(s),

With reference to our letter dated 21st July 2020, we wish to further inform that the Company has, on 28th October 2020, allotted 2,000 unlisted, unrated, secured, redeemable, Non-Convertible Debentures having face value of Rs.10,00,000 each, for an aggregate principal amount of INR 200,00,00,000 on private placement basis.

The requisite details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 in this regard are as follows:

Tenure of the instrument - Date of Allotment - Date of Maturity	- 28 th October 2020 - 15 th September, 2030
Coupon / Interest Rate	7.05%
Schedule of payment of : - Coupon / Interest - Principal	- Semi-annually, on March 15th and September 15th in each year. - Repayment in 17 equal semi-annual installments starting from September 15, 2022.
Charge / security, if any, created over the assets	Following security shall be created in order to secure the issue: (i) a first ranking Security by way of hypothecation on all the movable fixed assets (excluding Secured Current Assets) of the Company in relation to the Bharuch Unit; (ii) a first ranking Security by way of mortgage over immovable properties of the Company pertaining to the Bharuch Unit; and

DCM SHRIRAM LTD.

Registered and Corporate Office: 2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi - 110037, India
 Tel: +91 11 42100200 e-mail: response@dcmshriram.com website: www.dcmshriram.com
 CIN No. L74899DL1989PLC034923



DCM SHRIRAM

	(iii)second ranking Security pari passu with the Security created in favour of Original Debentureholders for Existing IFC Bharuch Loan, by way of hypothecation on the Secured Current Assets of the Company, which charge is subordinate to the first ranking charge created on the Secured Current Assets in favour of the Company's existing working capital lenders and with the security of all other existing term loan lenders of the Issuer, if any.
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not applicable
Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue);	Last Date of Redemption - September 15, 2030. Indicative Manner of Redemption - Out of profits

You are requested to kindly take the above information on your records.

Thanking You,

Yours faithfully,
For DCM Shriram Ltd.

(Sameet Gambhir)
Company Secretary

Dated : 28.10.2020

DCM SHRIRAM LTD.

Registered and Corporate Office: 2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi - 110037, India
Tel: +91 11 42100200 e-mail: response@dcmshriram.com website: www.dcmshriram.com
CIN No. L74899DL1989PLC034923