

DCM SHRIRAM LTD.

Regd. Office: 2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi-110037

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CIN: L74899DL1989PLC034923, E-mail: response@dcmsriram.com, Website: www.dcmsriram.com, Tel: 011-42100200

FORM DPT-1

CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS

[Pursuant to section 73 (2)(a) and section 76 of the Companies Act, 2013 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

1. GENERAL INFORMATION

a. Name, address, website and other contact details of the Company
DCM Shriram Ltd.
2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi-110037

b. Date of incorporation of the Company : 6th February, 1989

c. Business carried on by the Company and its subsidiaries with the details of branches or units, if any:
DCM Shriram Ltd. is an integrated business entity, with extensive and growing presence across Chloro-Vinyl industry and the entire Agri value chain.

Table with 2 columns: Sr. No., Name of the Subsidiaries, Business/ Objects. Lists 17 subsidiaries including DCM Shriram Credit and Investments Ltd., DCM Shriram Aqua Foods Ltd., Bioseed India Ltd., etc.

d. Brief particulars of the management of the Company: The Company is managed by the Managing Directors, subject to the direction, control and superintendence of the Board of Directors.

e. Names, addresses, DIN and occupations of the Directors:

Table with 4 columns: Name, Address, DIN, Occupation. Lists directors like Mr. Ajay S. Shriram, Mr. Vikram S. Shriram, Mr. Ajit S. Shriram, etc.

f. Management's perception of risk factors:
Risk of data loss, and information security and privacy breach can lead to accidental exposure of confidential information, result in regulatory non-compliance and attract legal liabilities.

g. Details of default, including the amount involved, duration of default and present status, in repayment of i) statutory dues; ii) debentures and interest thereon; iii) loan from any bank or financial institution and interest thereon.

2. PARTICULARS OF THE DEPOSIT SCHEME

a. Date of passing of board resolution: 23.07.2024
b. Date of passing of resolution in the general meeting authorizing the invitation of such deposits: 18.8.2015

c. Type of deposits, i.e., whether secured or unsecured: Unsecured

Table showing Deposits which the Company can raise under the Companies (Acceptance of Deposits) Rules, 2014. Columns: (i) Deposits from Shareholders under Rule 3(4)(a), (ii) Other deposits under Rule 3(4)(b), TOTAL.

Amount of deposit repayable within the next twelve months; Rs. 2.28 Crore (repayable within the next twelve months from 23rd July 2024)

Terms of raising of deposits: Duration, Rate of interest, mode of payment and repayment:

Table with 3 columns: Amount of Deposits (in Rs.), Rate of Interest (in %), Other Terms. Shows interest rates for public and employees.

Duration - 36 Months
Mode of Payment & Repayment: Cheque / Demand Draft / Bank Transfer (NEFT / RTGS)

Proposed time schedule mentioning the date of opening of the Scheme and the time period for which the circular or advertisement is valid.

Date of opening of the Scheme: 25th July, 2024. The circular is valid until the date of next AGM or until the expiry of six months from the date of closure of the financial year 2024-25, whichever is earlier.

Reasons or objects of raising the deposits; To meet the business requirements of the Company.

Credit rating obtained, Name of the Credit Rating Agencies, Rating obtained, Meaning of the rating obtained, Date on which rating was obtained.

Agency: ICRA Limited Rating: [ICRA] AA+ (Stable) Meaning: Stable, Date: 01.08.2023

Short particulars of the charge created or to be created for securing such deposits, if any: N/A.

Any financial or other material interest of the directors, promoters or key managerial personnel (KMP) in such deposits and the effect of such interest in so far as it is different from the interests of other persons: None.

3. DETAILS OF ANY OUTSTANDING DEPOSITS

a. Amount Outstanding: As on 31st March, 2024: Rs. 38.28 Crores
b. Date of acceptance: Various dates

c. Total amount accepted and renewed; Rs. 24.09 Crores (during Financial Year 2023-24)

d. Rate of Interest:

Table with 3 columns: Amount of Deposits (in Rs.), Rate of Interest (in %), Other Terms. Shows interest rates for public and employees.

Duration - 36 Months
Mode of Payment & Repayment: Cheque / Demand Draft / Bank Transfer (NEFT / RTGS)

e. Total number of depositors as on March 31, 2024: 89

f. Default, if any, in repayment of deposits and payment of interest thereon, if any, including number of depositors, amount and duration of default involved: None

g. Any waiver by the depositors, of interest accrued on deposits: None

4. FINANCIAL POSITION OF THE COMPANY

a. Profits of the Company, before and after making provision for tax, for the three financial years immediately preceding the date of issue of circular or advertisement.

Table with 3 columns: Year, Rupees/Crores. Shows profit/loss before and after tax for 2021-22, 2022-23, 2023-24.

b. Dividends declared by the Company in respect of the said three financial years; interest coverage ratio for last three years (Cash profit after tax plus interest paid or interest paid)

Table with 3 columns: Total Dividend, Interest coverage Ratio. Shows dividend details for 2021-22, 2022-23, 2023-24.

c. A summary of the financial position of the Company as in the three audited balance sheets immediately preceding the date of issue of circular or advertisement.

Table with 3 columns: EQUITY AND LIABILITIES, ASSETS, Rupees/Crores. Shows balance sheet details for 31.3.2022, 31.3.2023, 31.3.2024.

d. Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement.

Table with 3 columns: Cash Flow from, Rupees/Crores. Shows cash flow details for 2021-22, 2022-23, 2023-24.

e. Any change in accounting policies during the last three years and their effect on the profits and the reserves of the Company. The Company adopted Indian Accounting Standards ("IND AS") notified by Ministry of Corporate Affairs w.e.f. 1.4.2016.

5. A DECLARATION BY THE DIRECTORS THAT-

a. The Company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest on such deposits.

b. The board of directors have satisfied themselves fully with respect to the affairs and prospects of the Company and that they are of the opinion that having regard to the estimated future financial position of the Company, the Company will be able to meet its liabilities as and when they become due and that the Company will not become insolvent within a period of one year from the date of issue of the circular or advertisement.

c. The Company has complied with the provisions of the Act and the rules made thereunder.

d. The compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the Central Government; the deposits accepted by the Company before the commencement of the Act have been repaid.

e. In case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.

f. The deposits shall be used only for the purposes indicated in the Circular or circular in the form of advertisement.

g. The deposits accepted by the Company are unsecured and rank pari passu with other unsecured liabilities of the Company.

6. DISCLAIMER

It is to be distinctly understood that filing of circular or circular in the Form of advertisement with the Registrar should not in any way be deemed or construed that the same has been cleared or approved by the Registrar or Central Government.

This circular or circular in the form of advertisement inviting deposits (advertisement), the text of which has been approved by the Board of Directors of the Company in their meeting held on 23.07.2024, is issued on the authority and in the name of the Board of Directors of the Company. A copy of this advertisement duly signed by the majority of Directors of the Company has been filed with the Registrar of Companies, NCT of Delhi & Haryana, New Delhi for registration.

By order of the Board Sd/- (Swati Patil Lahiri) Acting Company Secretary & Compliance Officer (FCS-7221)

New Delhi 24.7.2024

To, The Board of Directors DCM Shriram Limited World Mark 1, 2nd Floor (West Wing) Aerocity, New Delhi-110037

INDEPENDENT AUDITORS' CERTIFICATE PURSUANT TO THE SECOND PROVISOR R 4 SUB-RULE (1) OF THE COMPANIES (ACCEPTANCE OF DEPOSITS) AMENDMENT RULES, 2018 AND AS AMENDED AS AT MARCH 31, 2024

1. This certificate is issued in accordance with the terms of our engagement letter dated July 18, 2024.
2. We, Deloitte Haskins & Sells, Chartered Accountants (Firm's Registration No. 015125N), the Statutory Auditors of DCM SHRIRAM LIMITED (the 'Company'), having its Registered Office at, 2nd Floor (West Wing), World Mark-1, Aerocity, New Delhi - 110037, for the year ended March 31, 2024, have examined the audited books of account and other relevant records and documents maintained by the Company.

MANAGEMENT'S RESPONSIBILITY

3. The Management is responsible for the adherence with the relevant provisions of the Companies Act, 2013 (the 'Act'), the applicable Rules (including Companies (Acceptance of Deposits) Rules, 2014) and the directives of the Reserve Bank of India ('RBI') relating to the acceptance of deposits by the Company and ensuring that there are no defaults in the repayment of deposits and payment of interest on such deposits accepted either before or after the commencement of the Act.

AUDITORS' RESPONSIBILITY

4. Our procedures have been planned to obtain all information and explanations that we considered necessary to provide limited assurance on the absence of defaults, if any, in the repayment of deposits or in the payment of interest on such deposits accepted either before or after the commencement of the Act and the making good of defaults, if any, identified. It is our responsibility to verify, based on the information and explanations provided to us by the Management, that in case the Company has committed a default in the repayment of deposits accepted either before or after the commencement of the Act or in the payment of interest on such deposits, the Company had made good the default and a period of five years has lapsed since the date of making good the default as the case may be.

5. In carrying out our procedures, we have considered the following criteria:

a. Assertions made by us in our report on the financial statements of the Company as at and for the year ended March 31, 2024 and March 31, 2023 and by the predecessor auditor in their report on the financial statements of the Company as at and for the years ended March 31, 2022, March 31, 2021, March 31, 2020, March 31, 2019, and March 31, 2018, with regard to the compliance with the directives issued by the RBI and the provisions of sections 73 to 76 and other relevant provisions of the Act and the rules framed thereunder, or, as the case may be, the provisions of sections 58A, 58AA or any other relevant provisions of the Companies Act, 1956 and the rules framed there under, where applicable, with regard to deposits accepted from the public.

b. Assertions made by the Board of Directors in their reports to members for the years ended March 31, 2024, March 31, 2023, March 31, 2022, March 31, 2021, March 31, 2020, March 31, 2019, and March 31, 2018, containing the declarations made by the Directors of the Company to the effect that the Company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act, or payment of interest thereon.

c. Form DPT-1 for the year ended March 31, 2024, March 31, 2023, March 31, 2022, March 31, 2021, March 31, 2020, March 31, 2019, and March 31, 2018, containing the declarations made by the Directors of the Company to the effect that the Company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act, or payment of interest thereon.

d. Monthly email Declaration made during the period April 01, 2023 to March 31, 2024, by the treasury team on behalf of the management to the credit rating agencies viz. CRISIL and ICRA, that there has been no delay / default in repayment of interest / principal of debt.

e. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India (ICAI) and Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, which include the concepts of test checks and materiality. The Guidance note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI. The procedures performed in a limited assurance engagement vary in nature, and are less in extent than for a reasonable assurance engagement and consequently the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that have been obtained had a reasonable assurance engagement been performed.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQCC 1), Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

CONCLUSION

8. Based on our examination as stated above and according to the information and explanations provided to us, nothing has come to our attention that causes us to believe that:

a) The Company has committed any default in the repayment of deposits or in the payment of interest on such deposits accepted either before or after the commencement of the Act that were outstanding during the year.

b) The Company has committed default that had to be made good as of March 31, 2024, March 31, 2023, March 31, 2022, March 31, 2021, March 31, 2020, March 31, 2019, and March 31, 2018.

RESTRICTION ON USE

9. This certificate is issued to the Board of Directors of the Company, for onward submission to the Registrar of Companies along with Form DPT 1 and for publication in newspaper along with deposit advertisement for the year ended March 31, 2024 and should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care or for any other purpose or to any other party to whom it is shown or into whose hands it may come without our prior consent in writing.

For DELOITTE HASKINS & SELLS Chartered Accountants (Firm's Registration No. 015125N)

Vijay Agarwal (Partner) (Membership No. 094468) UDIN: 24094468KCDIB3170

Place: New Delhi Date: July 23, 2024



Motilal Oswal Home Finance Limited

CIN: U65923MH2013PLC248741

Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel S.T. Depot, Prabhadevi, Mumbai - 400 025. Tel: +91 8291889898, Fax: +91-22 5036 2365, Website: www.motilalosalwalf.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

Motilal Oswal Home Finance Limited ("the Company") hereby informs that the Board of Directors of the Company at their Meeting held on Wednesday, July 24, 2024, have, inter-alia, considered and approved the Unaudited Financial Results for the quarter ended June 30, 2024 ("Results") along with Limited Review Report issued by the Statutory Auditors of the Company.

In compliance with the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), the aforesaid Results have been published on the website of the Company (https://motilalosalwalf.com/wp-content/uploads/2024/07/MU1Z4P4.pdf) and the Stock Exchange i.e., BSE Limited (https://www.bseindia.com/xml-data/corpfiling/AttachLive/e6096716-1db5-439b-a66b-f535ee11b1b9.pdf) and the same are now being made available through Quick Response Code ("QR Code") given below:



For and on behalf of the Board of Directors of Motilal Oswal Home Finance Limited

Sd/- Sukesh Bhowal Managing Director & Chief Executive Officer DIN: 10242971 Place: Mumbai, Date: July 24, 2024

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RKD AGRI & RETAIL LIMITED

Corporate Identification Number (CIN): L15400MH1986PLC316001 Registered Office : 52, Rayfredd Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai-400093, Maharashtra, India | Tel: +91 22-4801 8788 / +91 93241 93925 Email: himalchulfoodproducts@gmail.com | Website: www.hiptd.in

OPEN OFFER BY NILESH MALSHI SAVLA ("ACQUIRER 1") AND MEENA NILESH SAVLA ("ACQUIRER 2") (ACQUIRER 1 & ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 1,28,89,500 (ONE CRORE TWENTY EIGHT LAKH EIGHTY NINE THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 1.12/- (RUPEE ONE AND PAISE TWELVE ONLY) INCLUDING INTEREST OF ₹ 0.12/- PER EQUITY SHARE ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 1,44,36,240/- (RUPEES ONE CRORE FORTY FOUR LAKH THIRTY SIX THOUSAND TWO HUNDRED FORTY ONLY), TO THE PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: a) the Public Announcement dated February 22, 2024 ("PA"); (b) the Detailed Public Statement published on February 28, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated March 05, 2024 ("DLOF") (d) the Letter of Offer dated June 18, 2024 along with Form of Acceptance ("LOF"); and (e) the offer opening public announcement and corrigendum to the DPS that was published on June 28, 2024 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Table with 3 columns: Sr. No., Particulars, Details. Lists target company, acquirers, manager, registrar, offer details, and acquisition details.

Table with 4 columns: Sr. No., Particulars, Proposed in the Offer Document, Actuals. Shows offer price, aggregate number of shares, size of offer, shareholding of acquirers, and equity shares proposed to be acquired.

Table with 5 columns: Pre & Post offer shareholding of the Public, Pre Offer, Post Offer, Pre Offer, Post Offer. Shows shareholding percentages.

Notes:

- (1) Assuming full acceptance in the Open Offer.
(2) Percentages disclosed are computed basis the Voting Share Capital of the Target Company prior to second triggered event and offer.
(3) Percentages disclosed are computed basis the Voting Share Capital of the Target Company after the conversion of warrants which triggered the regulations and open offer.
(4) Percentage disclosed is computed basis the emerging Voting Share Capital of the Target Company which includes 39,50,000 warrants outstanding, held by non-promoter/public shareholders.
(5) Excluding those Equity Shares specified in S. No. 7.6 and 7.8.
(6) Equity shares agreed to be acquired which triggered the regulations were listed on BSE w.e.f. May 09, 2024.
8. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com) and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS: SAFFRON Saffron Capital Advisors Private Limited. REGISTRAR TO THE OFFER: Purva Sharegistry Purva Sharegistry (India) Private Limited.

